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Proposed Attorneys for Debtor and Debtor-In-Possession

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725 LBR

Chapter 11

NOTICE OF HEARINGS ON:

**1) MOTION FOR ORDER LIMITING
NOTICE AND APPROVING
MASTER SERVICE LIST FOR LIMITED
NOTICE;**

**2) APPLICATION BY DEBTOR AND
DEBTOR-IN-POSSESSION FOR
AUTHORIZATION TO RETAIN AND
EMPLOY SCHWARTZER &
McPHERSON LAW FIRM AS COUNSEL
UNDER GENERAL RETAINER; AND**

**3) APPLICATION TO EMPLOY AND
RETAIN RAY QUINNEY & NEBEKER
P.C. AS COUNSEL FOR THE DEBTOR**

Date: May 18, 2006

Time: 9:30 a.m.

SCHWARTZER & MCPHERSON LAW FIRM
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1 NOTICE IS HEREBY GIVEN that the Debtor has filed certain motions as hereinafter set
2 forth:

3 1. Motion For Order Limiting Notice and Approving Master Service List For Limited
4 Notice. In this Motion, the Debtor requests that the Court enter an order limiting notice and
5 authorizing the establishment and maintenance of a Master Service List;

6 2. Application By Debtor And Debtor-In-Possession For Authorization To Retain
7 And Employ Schwartzer & McPherson Law Firm As Counsel Under General Retainer. In this
8 Application, the Debtor prays for an Order of this Court authorizing it to retain and employ
9 Schwartzer & McPherson Law Firm as counsel herein under a general retainer, with the payment
10 of fees subject to continuing review and approval of this Court, and that it have such other and
11 further relief as is just; and

12 3. Application By Debtor And Debtor-In-Possession For Authorization To Employ
13 And Retain Ray Quinney & Nebeker P.C. As Counsel For The Debtor. In this Application, the
14 Debtor prays for an Order of this Court authorizing it to employ and appoint and the law firm of
15 Ray Quinney & Nebeker P.C. as counsel for the Debtor, with the payment of fees subject to
16 continuing review and approval of this Court.

17 Any Opposition must be filed pursuant to Local Rule 9014(e)(1).
18 Local Rule 9014(e)(1): "Except for motions made pursuant to Fed.R.Bank.P.
19 7056 and LR 7056, an opposition to a motion must be filed and service
20 completed upon the movant not more than fifteen (15) days after service of
21 the motion, *(eighteen (18) days if service of the motion is by mail pursuant to*
22 *FRBP 9006(e) and (f)*, but in no event later than five (5) business days
23 before the date set for the hearing so that the movant receives the opposition
24 no less than five (5) business days before the hearing date or within the time
25 otherwise fixed by the court. The opposition must set forth all relevant facts
26 and must contain a legal memorandum. An opposition may be supported by
27 affidavits or declarations that conform to the provisions of subsection (d) of
28 this rule."

25 A copy of the Motion and the Applications may be obtained by contacting the office of the
26 Debtor's counsel, Ray Quinney & Nebeker P.C., telephone: (801) 532-1500 or fax: (801) 532-
27 7543 or by accessing PACER through the United States Bankruptcy Court website for Nevada at
28 www.nvb.uscourts.gov.

1 If an objection is not timely filed and served, the relief requested may be granted without a
2 hearing. *LR 9014(a)(1) and LR 9014(c)(1)(E)*.

3 NOTICE IS FURTHER GIVEN that the hearings may be continued without further notice.

4 NOTICE IS FURTHER GIVEN that the hearings will be held before a United States
5 Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South, Courtroom 3,
6 Las Vegas, Nevada on May 18, 2006 at 9:30 a.m.

7 Respectfully submitted this 25th day of April, 2006.

8 Annette W. Jarvis, Utah Bar No. 1649
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11 and

12
13 /s/ Lenard E. Schwartz
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